

CORPORATE RESTRUCTURING BROCHURE

Mexico City, April 17th, 2023 – COX ENERGY AMÉRICA, S.A.B. DE C.V. (“Cox Energy América” or “the Company”) (BIVA/BMV: COXA*), the first photovoltaic solar energy company to be listed on a Latin American stock exchange, informs its shareholders and the general public that it has convened an Extraordinary General Shareholders' Meeting to be held on May 3rd, 2023 (the "Meeting") in which it will submit to the consideration of the shareholders the acquisition of the Spanish company called Cox Energy Europa S.L. and the consequent corporate restructuring process.

Likewise, the Company informs that the negotiations and, where appropriate, the acquisition process are confidential, so in accordance with Article 35 and Annex P of the General Provisions Applicable to Securities Issuers and other Market Participants, no later than the next business day after the corporate restructuring ceases to be confidential, it will publish the information statement on such corporate restructuring (information brochure).

ABOUT COX ENERGY AMÉRICA

Cox Energy América is a photovoltaic renewable solar energy generation company listed on the Mexican Institutional Stock Exchange (BIVA). Cox Energy develops, promotes, and operates photovoltaic plants in several Latin American countries, with a presence in Mexico, Chile, Colombia, Guatemala and Central América. It has a unique portfolio of projects in different stages of development and has identified opportunities to carry out its activity within a sustainable development framework.

DISCLAIMER

This document contains certain statements related to general information about Cox, which are based on the understanding of its administrators, as well as on assumptions and information currently available to the Company. The statements contained herein reflect Cox's current views regarding future events and are subject to certain risks, uncertain events, and assumptions. Many factors could cause Cox's future results, performance, or achievements to differ from those expressed or assumed in the following statements including, but not limited to, economic or political changes and global business conditions, changes in exchange rates, the overall state of the industry, changes in the demand for photovoltaic energy, and raw material prices. Cox does not intend nor assume any obligation to update the statements presented in this document.