

Corporate Presentation

July 2023



Cox Group

We are an IPP primarily focused on solar photovoltaic development and power generation, Our business model is centered around utility scale and distributed generation facilities in Latin America and Europe.

We are vertically integrated and operate as a service provider for construction, commercialization and operation services

We are currently listed on the stock markets of Mexico (BIVA) and Spain (BME Growth).

Key Investment Highlights

1 Fully-Integrated Business Model

- ✓ **Integrated business model** (across the whole renewable value chain)
- ✓ **Investments & services** (development, financing, EPC, operation & commercialization)

2 Growth Platform

- ✓ Continues pipeline development to supports **growth strategy**
- ✓ **+2 GW** of projects under development, construction and operation in LatAm & Europe
- ✓ Pipeline of **3.2 GW** in LatAm & Europe

3 Commercial Strategy

- ✓ Presence and expansion strategy in **fast-growing renewable markets**
- ✓ Focus on economies with expected growth in their renewable industry and **supportive regulation framework** and **investors appetite**

4 Exceptional Partnerships

- ✓ Top-notch clients with **outstanding credit ratings** such as Walmart, Enel, CGE – Naturgy, Bimbo, Nexus, Audax
- ✓ Business opportunities to create **long-term relationships**

5 Best-in-Class Team

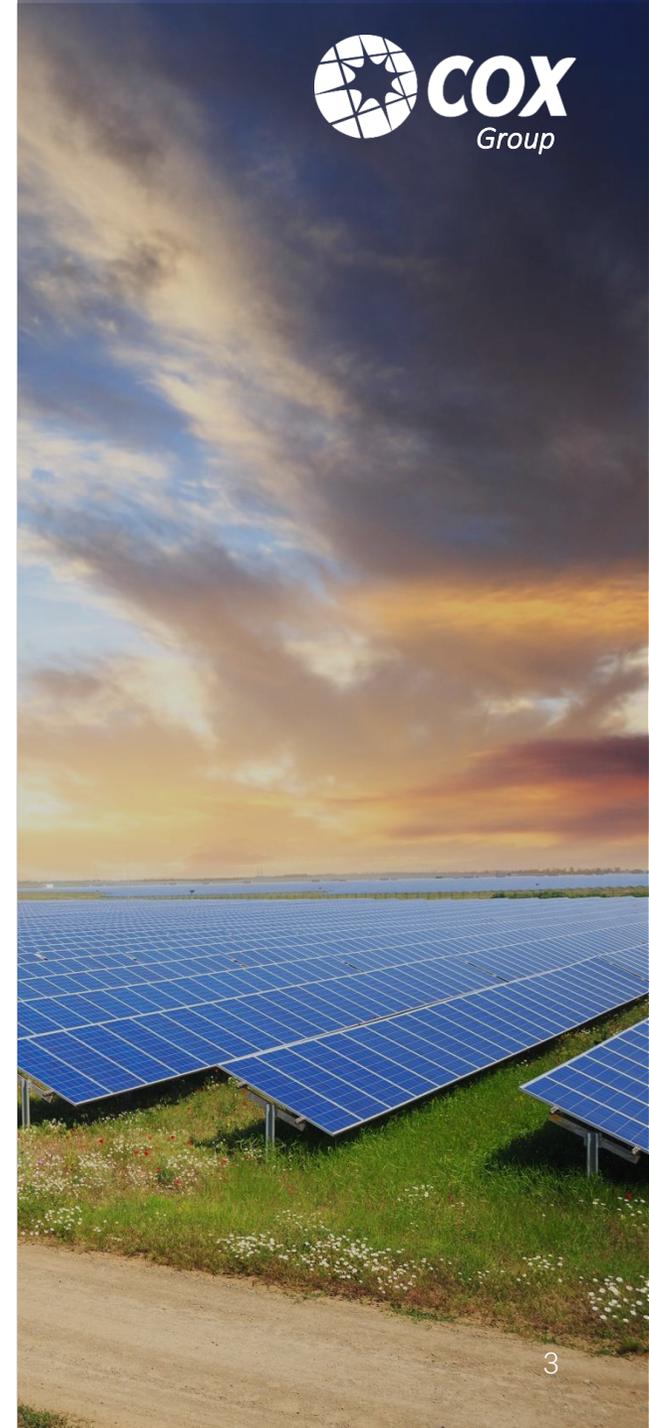
- ✓ **Highly experienced management team** to lead the expansion across LatAm and Europe
- ✓ **Best-in-class leadership** with significant track record in the renewable sector

6 ESG Focus

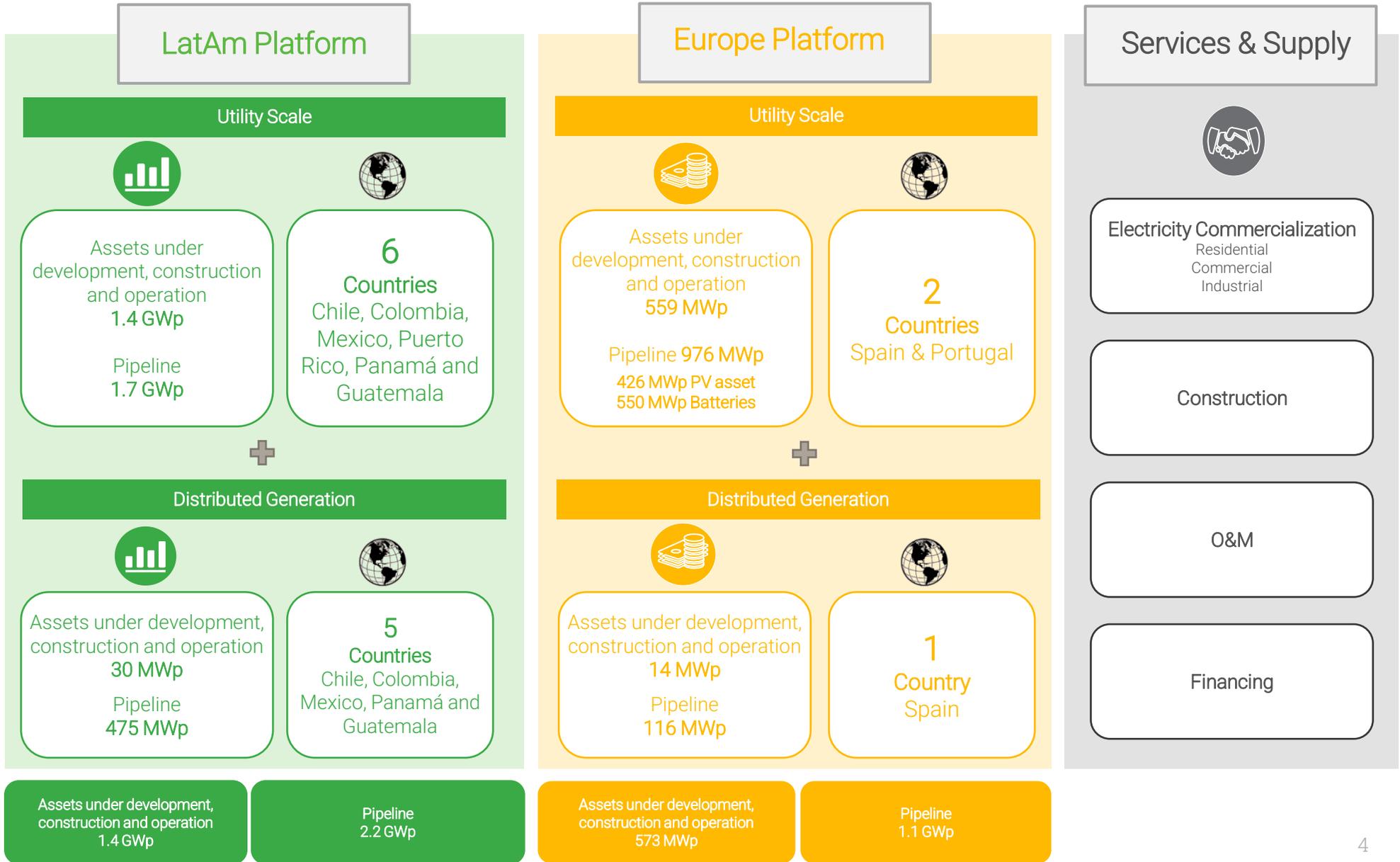
- ✓ Strategy to support and to be part of the **sustainable and renewable energy transition**
- ✓ Strategy based in the **UN Global Compact** and the **Paris Agreement** goals

7 Value creation strategy

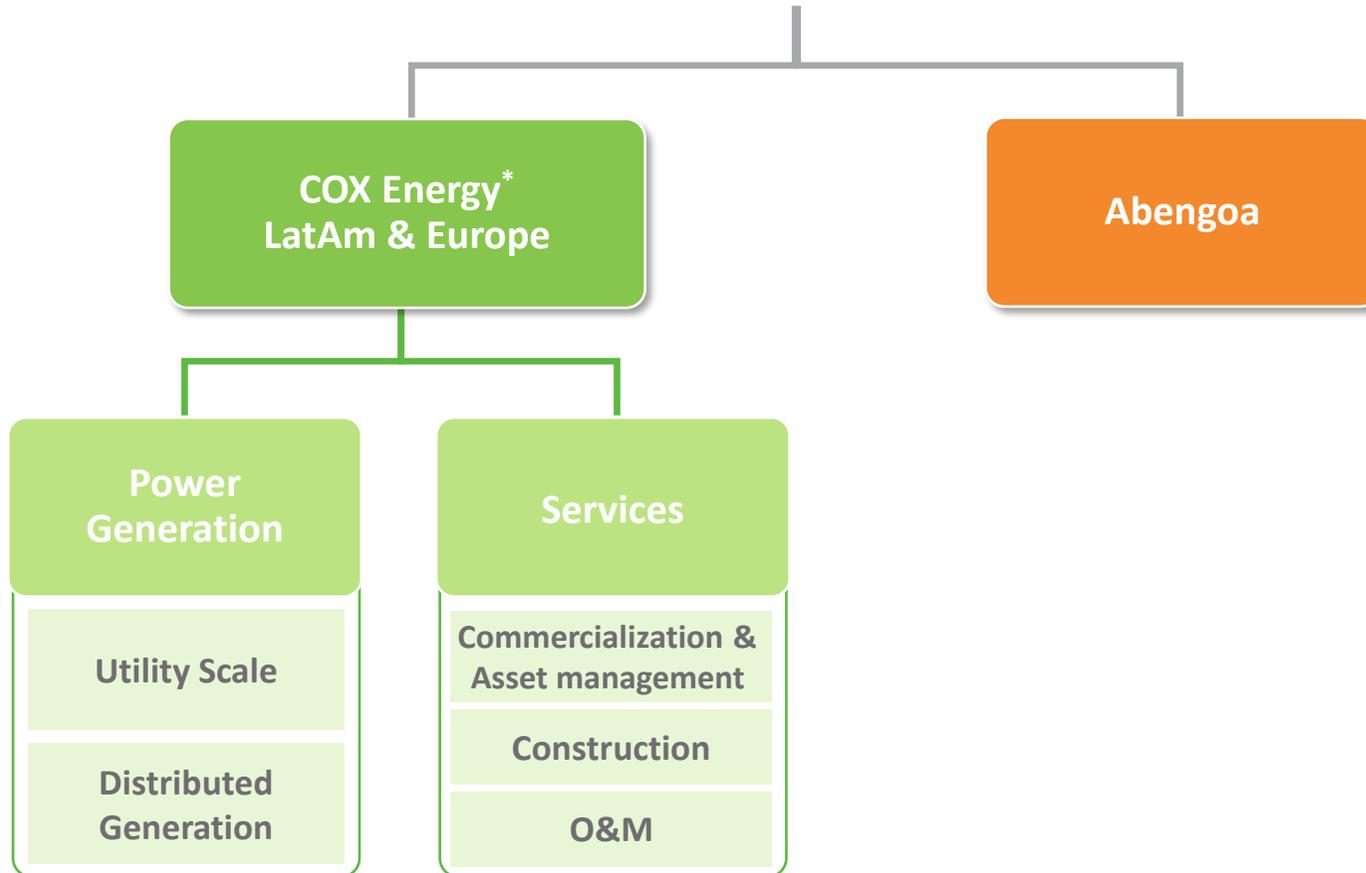
- ✓ **Dual listing** in Mexico (BIVA: COXA*) and Spain (BME Growth: COX) markets
- ✓ Equity **subscription** process in the Mexican market
- ✓ **Accretive asset rotation and M&A activity** to drive value (sale of 619 MWp to CTG)



Key Figures across Regions - Total assets under development, construction and operation & pipeline 5.2 GW

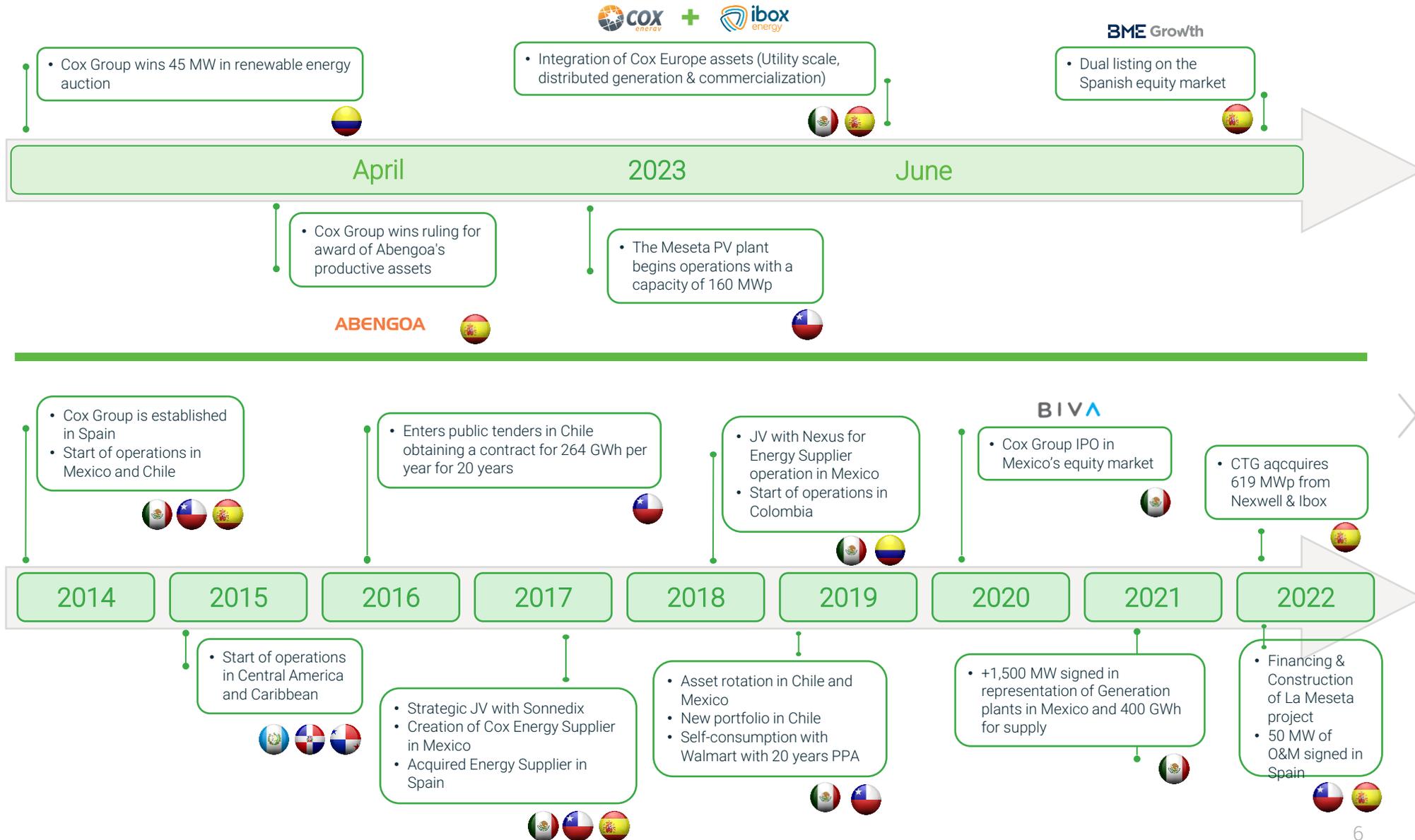


Cox Group corporate and operational structure



Note^(*): Since 2020, Cox Energy is listed on the Bolsa Institucional de Valores (BIVA) in Mexico, and as of 2023, it has also joined the BME Growth in Spain becoming the first photovoltaic solar company in Latin America to be listed on two markets concurrently.

A Story of Continuous Growth & Expansion



Cox Group Overview



Cox Group Overview

Group's Businesses

LatAm Platform

Europe Platform

Services

Founded in 2014

An integrated business model focused on investments & services with operations across the whole renewable value chain

Development EPC Financiing O&M Energy Supply Distributed Generation

Presence in Europe & LatAm

LatAm Platform



Utility Scale

Assets under development, construction and operation
1.4 GW

Pipeline
1.7 GW

Distributed Generation

Assets under development, construction and operation
30 MW

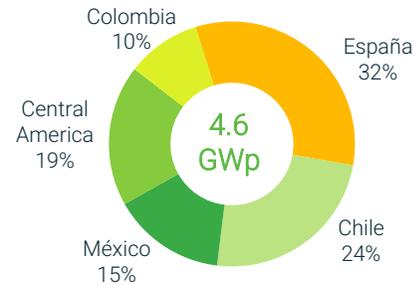
Pipeline
475 MW

8 Countries

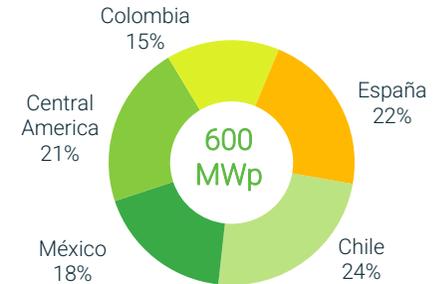
+49 Employees

Assets under development, construction and operation + Pipeline

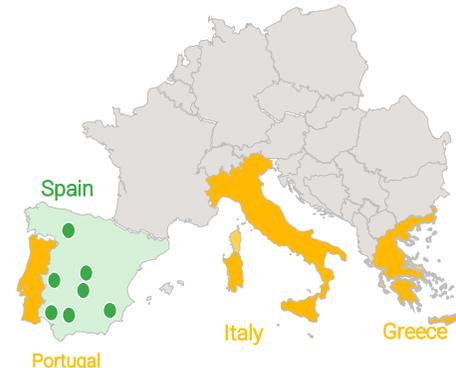
Utility Scale



Distributed Generation



European Platform



Utility Scale

Assets under development, construction and operation
559 MW

Pipeline
976 MW

Distributed Generation

Assets under development, construction and operation
14 MW

Pipeline
116 MW

2 Countries

+46 Employees

New potential markets

Relevant Projects – LatAm & Europe



Project	Location	MWp	Clasification	Status
La Meseta*	Chile	160	In operation	In operation
El Sol de Vallendar	Chile	308	Advanced development	RTB 2023
Portezuelo	Chile	200	Early stages	RTB 2024
PMGDs	Chile	41	Advanced development	RTB 2023
Rodas	Colombia	20	Advanced development	RTB 2024
Barbados	Colombia	15	Advanced development	RTB 2024
Tenerife	Colombia	10	Advanced development	RTB 2023
Manzanares	Spain	98	In operation	In operation
Posadas	Spain	55	In operation	In operation
Iberia solar II	Spain	46	RTB	2Q-2024
Iberia Solar III	Spain	103	RTB	2Q-2024
Iberia Solar IV	Spain	213	Advanced development	4Q-2024
Iberia Solar V	Spain	207	Early stages	RTB2025

*The project is a Joint Venture with Sonnedix in which Cox Energy has a 30% stake in the 20-year PPA contract for the energy commercialization.



Management Team



Global CEO



José A. Hurtado de Mendoza



Deputy CEO



Javier García



Corporate



Raquel Alzaga



LatAm Business



Emiliano Espinoza



European Business



Joaquín Monfort



Investor Relations



Enrique González



Legal



Martín Sucre

Former Housing Minister of Panama

Board of Directors



Enrique Riquelme
Founder & President

Committees



Audit Committee



Corporate Governance



Sustainability Committee



Antonio Medina
Related



Arturo Saval
Independent



María Treviño
Independent



Luis Arizaga
Independent



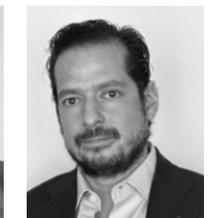
Román Rodríguez
Independent



Marcelo Tokman
Independent



Sergi Lucas
Independent



Francisco Ávila
Independent



Jimena González
Independent

We contribute to the fight against climate change by reducing emissions of greenhouse gases associated with coal and others.

Additionally, we provide accessible renewable energy solutions to our customers, including disadvantaged or low-income communities, and operate ethically and sustainably in all our activities.



Climate



Social Responsibility



Corporate Governance

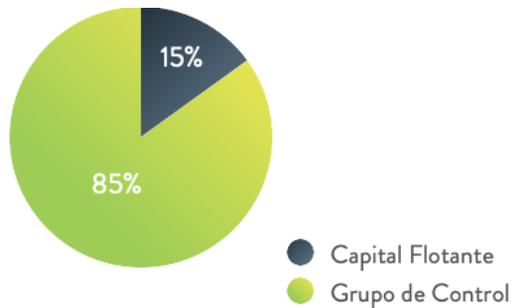
Our Stock

Cox Energy, S.A.B. de C.V.



Cox Energy has been listed on the Bolsa Institucional de Valores (BIVA) in Mexico since 2020, and on BME Growth in Spain since 2023. With this milestone, we have become the first photovoltaic solar company in Latin America to be listed on two markets simultaneously.

Shareholders



BIVA Mexico

Ticker: COXA*

Price: MX \$28.00

BME Growth Spain

Ticker: COX

Price: € 1.73

Shares Outstanding

164,886,021

June, 30, 2023

Stock Markets



BME Growth

This presentation contains certain statements regarding Cox's general information, which are based on the understanding of its management, as well as assumptions and information currently available to the Company. The statements contained herein reflect Cox's current views regarding future events and are subject to certain risks, uncertainties, and assumptions. Many factors could cause Cox's future results, performance, or achievements to differ from those expressed or assumed in the following statements, including, among others, economic or political changes and global business conditions, risks related to the impact of the global COVID-19 pandemic, changes in exchange rates, the overall level of the industry, changes in demand for photovoltaic energy, changes in commodity prices, the Company's ability to execute business continuity plans as a result of the COVID-19 pandemic, among others. Cox does not intend, nor assume any obligation, to update the statements presented.

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